

Free end-of-life planner template

Fill what you can. Skip what you do not know yet. This worksheet matches the five planner sections. Not a will.

People & access

Who to call, and who may see this plan.

Who to call first (needed)

Phone

Next of kin

Who may see this plan now

Who should see it later

Documents

Where important papers live - not a will.

This is not a will. We do not generate legal documents. Note where papers live, or what you will add later.

Where important papers live (needed)

Where a will or estate papers are, if any

Insurance, deeds, and titles

IDs and personal records

Health & care

Personal notes for family - not a directive.

Personal notes for the people you trust. This is not a healthcare directive, DNR, or medical order.

What family should know (needed)

Medications

Doctors and providers

Final wishes

Funeral, memorial, and what you want known.

Wishes for the people who will arrange things. Not a legal document.

Funeral or burial wishes (needed)

Memorial or gathering

A letter or message you want them to have

Pets, home, and special instructions

Digital life

How to find accounts - not passwords.

Write how they can find access - a password manager, a notebook, a person. Do not store passwords here.

How to find access (needed)

How you want accounts handled

Devices, email, and cloud

Not a will. Not legal advice. End of Life Planner - finalwishesvault.com